

PERSONAL DETAILS

APPLICANT 1	APPLICANT 2
Given Names:	Given Names:
Surname:	Surname:
Contact Number	Contact Number:
Home Address:	Home Address:
When did you move in?	When did you move in?
Email Address:	Email Address:
Date of Birth:	Date of Birth:
Job Title:	Job Title:
Employer:	Employer:
Job Start Date:	Job Start Date:
Are you F/T, P/T, or Casual?	Are you F/T, P/T, or Casual?
How many dependants do you have?	How many dependants do you have?
How old are they?	How old are they?
Are you first home buyer?	Are you first home buyer?
Are you a smoker?	Are you a smoker?

MONTHLY INCOME

APPLICANT 1		APPLICANT 2	
Salary or Wages		Salary or Wages	
Government Benefits		Government Benefits	
Existing Rental Income		Existing Rental Income	
Other		Other	

MONTHLY EXPENSES

APPLICANT 1		APPLICANT 2	
Rent		Rent	
Home Loan Payment		Home Loan Payment	
Credit Card Limit		Credit Card Limit	
Car Loan Payment		Car Loan Payment	
Personal Loan Payment		Personal Loan Payment	
Food, Utilities, etc.		Food, Utilities, etc.	
Other		Other	

TOTAL ASSETS

APPLICANT 1		APPLICANT 2	
Home		Home	
Other Properties		Other Properties	
Cars (Make and Year)		Cars (Make and Year)	
Superannuation		Superannuation	
Savings Account		Savings Account	
Home Contents		Home Contents	
Other		Other	

TOTAL LIABILITIES

APPLICANT 1		APPLICANT 2	
Home Loan Balances		Home Loan Balances	
Investment Loan Balances		Investment Loan Balances	
Car Loan Balances		Car Loan Balances	
Credit Card Balances		Credit Card Balances	
Personal Loan Balances		Personal Loan Balances	
Other Loan Balances		Other Loan Balances	

IF YOU WANT TO REFINANCE

What is the address of the property that you are refinancing?	
How much do you think the property is worth?	
How much do you owe against the property?	
Which lender is this loan with?	
What type of loan do you currently have?	
What interest rate do you currently pay?	
How much are your monthly or annual fees?	
How long have you had this loan?	
How much extra would you like to borrow?	
What do you need the money for?	
What type of loan would you like to have?	

IF YOU WANT TO PURCHASE

Have you found a property?	
What purpose will this property be used for?	
What is the address of the property you would like to purchase?	
How much do you think the property is worth?	
What type of loan would you like to have?	
How much of a deposit do you have?	
Where have you got your deposit from?	

OTHER SERVICES

What other related services would you like to have?
Are there any lenders that you would prefer to deal with?
Are there any lenders that you do not want to deal with?
Other Information:
How did you hear about us?